## San Ramon: Detached Single-Family Homes

## **April 2016**

## **Market Activity Summary:**

- Inventory: 84 units were listed for sale as of the last day of April approximately 2 months of inventory.
- Sales Activity: 56 single-family detached units were sold during April.
- Median Sales Price: \$1,012,500 during April.
- Days-on-Market (DOM) year-to-date is approximately 22 days.
- Average sales price was 101.84% of the average list price during April.







| Monthly Market Activity |        |         |      |                  |                   |                      |                   |                |                       |                     |                           |
|-------------------------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|                         | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Apr 15                  | 59     | 72      | 64   | 1.1              | \$1,019,251       | \$917,500            | \$1,045,236       | 20             | \$423                 | \$435               | 102.55%                   |
| May 15                  | 73     | 75      | 76   | 1.1              | \$1,020,728       | \$1,030,000          | \$1,048,505       | 11             | \$418                 | \$429               | 102.72%                   |
| Jun 15                  | 75     | 73      | 69   | 1.1              | \$1,081,931       | \$1,080,000          | \$1,108,236       | 14             | \$415                 | \$427               | 102.43%                   |
| Jul 15                  | 88     | 73      | 87   | 1.2              | \$1,036,410       | \$1,015,000          | \$1,055,738       | 18             | \$425                 | \$434               | 101.86%                   |
| Aug 15                  | 74     | 69      | 75   | 1.0              | \$1,030,989       | \$950,000            | \$1,033,448       | 19             | \$432                 | \$435               | 100.24%                   |
| Sep 15                  | 82     | 57      | 63   | 1.2              | \$1,066,272       | \$950,000            | \$1,063,845       | 23             | \$419                 | \$419               | 99.77%                    |
| Oct 15                  | 68     | 54      | 60   | 1.1              | \$1,011,381       | \$974,750            | \$1,007,748       | 25             | \$416                 | \$415               | 99.64%                    |
| Nov 15                  | 39     | 40      | 42   | 0.7              | \$1,044,774       | \$1,016,944          | \$1,047,973       | 27             | \$429                 | \$433               | 100.31%                   |
| Dec 15                  | 22     | 25      | 41   | 0.5              | \$989,679         | \$899,888            | \$978,344         | 32             | \$434                 | \$431               | 98.85%                    |
| Jan 16                  | 37     | 22      | 23   | 1.0              | \$1,015,813       | \$965,000            | \$1,016,000       | 25             | \$435                 | \$435               | 100.02%                   |
| Feb 16                  | 53     | 42      | 31   | 1.6              | \$1,095,988       | \$944,175            | \$1,112,229       | 31             | \$438                 | \$446               | 101.48%                   |
| Mar 16                  | 65     | 54      | 43   | 1.8              | \$1,082,345       | \$1,055,000          | \$1,104,558       | 14             | \$441                 | \$451               | 102.05%                   |
| Apr 16                  | 84     | 82      | 56   | 1.7              | \$1,091,380       | \$1,012,500          | \$1,111,434       | 22             | \$447                 | \$456               | 101.84%                   |

| Market Trends     |      |         |                   |          |                      |          |                   |          |         |          |                           |
|-------------------|------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month to<br>Month | Sold | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Apr 16            | 56   | -12.50% | \$1,091,380       | 7.08%    | \$1,012,500          | 10.35%   | \$1,111,434       | 6.33%    | 22      | 8.95%    | 101.84%                   |
| Apr 15            | 64   | -12.33% | \$1,019,251       | 4.94%    | \$917,500            | -3.42%   | \$1,045,236       | 5.79%    | 20      | 56.81%   | 102.55%                   |
| Apr 14            | 73   | 4.29%   | \$971,263         | 20.81%   | \$950,000            | 19.50%   | \$988,043         | 18.13%   | 13      | -7.57%   | 101.73%                   |

| Sales Activity & Price Trends |            |            |            |            |            |  |  |  |  |
|-------------------------------|------------|------------|------------|------------|------------|--|--|--|--|
| Price                         | 2016       | 2015       | 2014       | 2013       | 2012       |  |  |  |  |
| Range                         | units sold |  |  |  |  |
| < 300k                        |            |            |            |            |            |  |  |  |  |
| \$300k-399k                   |            |            |            |            | 4          |  |  |  |  |
| \$400k-499k                   |            |            | 2          | 5          | 16         |  |  |  |  |
| \$500k-599k                   |            |            | 3          | 15         | 37         |  |  |  |  |
| \$600k-699k                   | 2          | 8          | 9          | 41         | 31         |  |  |  |  |
| \$700k-799k                   | 9          | 35         | 46         | 43         | 51         |  |  |  |  |
| \$800k-899k                   | 36         | 32         | 33         | 36         | 27         |  |  |  |  |
| \$900k-999k                   | 28         | 35         | 36         | 25         | 18         |  |  |  |  |
| \$1m-1.49m                    | 71         | 71         | 51         | 20         | 15         |  |  |  |  |
| \$1.5m-1.99m                  | 11         | 11         | 10         | 6          | 1          |  |  |  |  |
| \$2m +                        | 5          | 2          | 3          |            |            |  |  |  |  |
| Totals:                       | 162        | 194        | 193        | 191        | 200        |  |  |  |  |

Presented by: